

About Steven D. Cooper

Mr. Cooper oversees all of the firm's operational engagements and utilizes his considerable experience to guide numerous clients in their day-to-day business operations. He began his career as the Accounting Manager of a professional photo lab in 1992, worked for two public-held companies, and also held a position with a medium-sized non-profit company. As a non-profit specialist, he has conducted several seminars and training courses in non-profit accounting formatting its use to QuickBooks.

Mr. Cooper received a Bachelor of Science in Business Administration with concentration in Accounting from California State University of Los Angeles. He completed his tax certification continuing education. He is a member of the California Tax Educational Council, QuickBooks Pro Advisors and Better Business Bureau.

Mr. Cooper has conducted several non-profit seminars at the Long Beach Non-Profit Partnership and OneOC formerly known as the Volunteer Center on how to use QuickBooks and internal control procedures.

Contact Us

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"Steven Cooper is an amazing accountant. His knowledge and expertise in tax law, personal finances, debt strategies and asset preservation is rivaled only by his desire to achieve the highest customer satisfaction and results in each area. I have been with CAS for over 5 years now, and even though we share similar skills, I wouldn't trust my estate to anyone else but him, and his second set of eyes have helped me to increase my business."

Joe Ingram
Midas Touch Investments



**Cooper's
Accounting
Services (CAS)**

*"Where service exceeds expectations
and delivers success"*

About CAS

Cooper's Accounting Service (CAS) provides tax planning & preparation and business consulting services to small businesses, high net-worth individuals and non-profit organizations. Founded by Steven D. Cooper in 1997, CAS believes that our core values - integrity, honesty, and placing our clients' needs first - is what has enabled us to provide services to hundreds of businesses and individuals in the Long Beach community and surrounding counties. Working closely with our clients on a consistent, year-round basis - not just during tax season - has gained us a valuable place on their team of trusted advisors.

Client Sectors

- Non-Profits
- Healthcare
- Real Estate
- Professional Services
- Start-Up Businesses
- High Net-Worth Individuals

"CAS has been my business accounting firm for over 10 years. Steven demonstrates a high degree of expertise and always provides appropriate, actionable advice. His style is friendly and open, yet business-like at all times. I would recommend him for any small business or nonprofit accounting and tax services."

Walter Zenda, MBA, CSSBB
Soss - Zenda Consultants

Start-Up Businesses

- Entity selection
- Accounting software selection & implementation
- Business consulting
 - Creating a business plan
 - Preparing a profit/loss statement and cash flow analysis
 - Building corporate credit
 - Identifying and obtaining sources of start-up financing
 - Evaluating insurance needs
- Tax planning & preparation (individual, corporate, and partnership)
- Short-term and long-term growth strategies
- Wealth preservation and retirement strategies

High Net-Worth Individuals

- Entity selection and formation for asset protection
- Tax planning and preparation (individual, corporate, partnership and estate)
- Insurance plan review and evaluation
- Estate planning
- Succession planning and assistance with trustee selection
- Education planning
- Charitable gift planning tax strategies
- Wealth transfer planning
- IRS representation

"Steven is personable and explains things in plain English. For those in the nonprofit world, he understands the many facets of nonprofit accounting and can deliver results. If you looking for some for the interim or long-term to get your accounting in shape, you can't pick a better firm than CAS. You definitely will get a good value and return on your investment."

Janet Ganaway-Kelly, Founder/Executive Director
JDK Non-Profit Solutions

Non-Profits

- Budget/cash flow planning
- Financial outsourcing
- Tax preparation of Forms 990,990-PF and 990-t, UBIT and Forms 1023/1024
- Board fiduciary responsibilities
- Internal Controls and process improvement
- Operations management

Small Businesses Specialty industries include Healthcare, Professional Services, and Real Estate

- Business consulting
- Business tax planning & tax return preparation
- Non-Profit tax return preparation
- Individual tax planning & tax return preparation
- Tax representation
- Estate Gift planning
- Bookkeeping/write-ups
- Accounting software selection & implementation
- QuickBooks training